

Church \_\_\_\_\_

City, State \_\_\_\_\_

Pastor \_\_\_\_\_

Conf Church # \_\_\_\_\_

GCFA Church # \_\_\_\_\_

Conference \_\_\_\_\_

**TABLE 1**

**PROFESSING MEMBERSHIP**

<b>1</b>	Total professing members reported at close of last year (See Instructions) (This line is auto-filled from line 4 of the previous year)	<input type="text"/>
2a	Received this year on Profession of Christian Faith	<input type="text"/>
2b	Received this year on Profession of Faith through confirmation	<input type="text"/>
2c	Restored by affirmation (or correction to previous years report)	<input type="text"/>
2d	Correct previous year's reporting errors of total professing membership numbers by addition	<input type="text"/>
2e	Received from other United Methodist Churches	<input type="text"/>
2f	Received from other denominations	<input type="text"/>
3a	Removed or corrected by Charge Conference action	<input type="text"/>
3b	Withdrawn	<input type="text"/>
3c	Correct previous year's reporting errors of total professing membership numbers by subtraction	<input type="text"/>
3d	Removed by transfer to other United Methodist Churches	<input type="text"/>
3e	Removed by transfer to other denominations	<input type="text"/>
3f	Removed by death	<input type="text"/>

<b>4</b>	<b>Total professing members at close of this year</b> Sum of all Answers to Questions from #2 minus the sum of Answers to Questions #3	<input type="text"/>
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**MEMBERSHIP ETHNICITY**

<b>5a</b>	Asian	<input type="text"/>
<b>5b</b>	African American/Black	<input type="text"/>
<b>5c</b>	Hispanic	<input type="text"/>
<b>5d</b>	Native American	<input type="text"/>
<b>5e</b>	Pacific Islander	<input type="text"/>
<b>5f</b>	White	<input type="text"/>
<b>5g</b>	Multi Racial	<input type="text"/>

<b>5</b>	<b>Total Membership Ethnicity</b>	<input type="text"/>
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**MEMBERSHIP GENDER**

- [6a](#) Number of female members
- [6b](#) Number of male members
- [6c](#) Number of non-binary members

**6 Total Membership Gender**

**ATTENDANCE & BAPTISMS**

- [7](#) Average attendance at the principal weekly worship service(s)
- [7a](#) Number of persons who worship online
- [8a](#) Number of persons baptized this year (0-12 Years)
- [8b](#) Number of persons baptized this year (ages 13 or older)

**8 Number of persons baptized this year (all ages)**

[9](#) Total baptized members who have not become professing members

[10](#) Number of persons on constituency roll (230.3)

**CHRISTIAN FORMATION GROUPS**

- [11a](#) Number of CHILDREN in all Christian formation groups and other small group ministries Ages 0-11
- [11b](#) Number of YOUTH in all Christian formation groups and other small group ministries Ages 12-18
- [11c](#) Number of YOUNG ADULTS in all Christian formation groups and other small group ministries Ages 19-30
- [11d](#) Number of OTHER ADULTS in all Christian formation groups and other small group ministries Ages 31+

**11 TOTAL number of persons participating in Christian formation groups**

**CLASSES, VBS, AND OTHER GROUPS**

- [12](#) Total enrolled in confirmation classes this year
- [13](#) Average attendance in Sunday church school (all ages)
- [14](#) Number of participants in Vacation Bible School
- [15](#) Number of ongoing classes and other small groups (all ages) in Sunday Church School
- [16](#) Number of ongoing small groups, support groups, or classes offered (other than Sunday Church School)
- [17](#) Number of short-term classes and groups (all ages)
- [17b](#) Number of small groups meeting online

**UNITED METHODIST MEN**

[18a](#) Membership in United Methodist Men

[18b](#) UMM amount paid for projects

**UNITED WOMEN IN FAITH**

[19a](#) Membership in United Women in Faith

[19b](#) United Women in Faith Amount paid for local church and community work

**MISSION**

[20a](#) Number of UMWIM teams sent from this local church

[20b](#) Number of church members participating in any UMWIM team

[21](#) Total Number of community ministries for outreach justice and mercy offered by this local church

21a Of the ministries counted in Line 21 how many focus on global/regional health?

21b Of the ministries counted in Line 21 how many focus on engaging in ministry with the poor/socially marginalized?

[22](#) Number of persons from your congregation engaged in mission/community ministries

[23](#) Number of persons served by community ministries for outreach justice and mercy

**TABLE 2**

**ASSETS**

[24](#) Market value of church-owned land buildings and equipment

[25](#) Market value of other assets (cash securities other property etc)

**DEBT**

[26](#) Indebtedness at end of year

[27](#) Other indebtedness (current expenses etc)

**APPORTIONMENTS**

[28a](#) Amount APPORTIONED to the local church by the CONFERENCE **Conf**

[28b](#) Amount APPORTIONED to the local church by the DISTRICT (if applicable) **Conf**

[29a](#) Amount PAID by the local church to the CONFERENCE for all apportioned causes **Conf**

[29b](#) Amount PAID by the local church to the DISTRICT for all apportioned causes (if applicable) **Conf**

**UMC GIVING**

[30](#) Total amount for General Advance Specials remitted to the Annual Conference Treasurer **Conf**

[31](#) Total amount for World Service Specials remitted to the Annual Conference Treasurer **Conf**

[32](#) Conference Advance Specials **Conf**

[33](#) Youth Service Fund **Conf**

[34](#) Other Benevolences sent to Conference Treasurer **Conf**

[35](#) Conference Sunday Offerings **Conf** ~~RO~~ ~~X~~  
(This line was marked ReadOnly for churches)

**SPECIAL SUNDAYS**

36a Human Relations (Conf)

36b UMCOR Sunday (Formerly One Great Hour of Sharing) (Conf)

36c Peace with Justice (Conf)

36d Native American Sunday (Conf)

36e World Communion (Conf)

36f U.M. Student Day (Conf)

**DIRECT GIVING**

37 Total amount given directly to United Methodist causes (not sent to AC Treasurer)

38 Total amount given to non-United Methodist benevolent and charitable causes

**PENSION/ HEALTH**

39 Total paid for direct-billed and/or non-apportioned clergy pension and other non-health benefits (in most cases, total of lines 20a-e on clergy worksheet)

40 Total paid for church-sponsored group health plan (if applicable)

**BASE COMPENSATION**

41a Base compensation paid to/for the Senior Pastor or other person assigned or appointed in the lead pastoral role to the church (in most cases, line 1 of the clergy worksheet or line 1 plus employers share of FICA for DSA/CLM)

41b Base compensation paid to/for all Associate Pastor(s) and other pastoral staff assigned or appointed to the church. (in most cases, line 1 of the clergy worksheet)

41c Base compensation paid to/for any Deacons not included in 41a or 41b. (in most cases, line 1 of the clergy worksheet)

**HOUSING BENEFITS**

42a Housing-related allowances paid in lieu of a parsonage to Pastor (line 17 only on clergy worksheet)

42b Housing-related allowances paid in lieu of a parsonage to Associate (line 17 only on clergy worksheet)

42c Housing benefits paid to any Deacons not included in 41a or 41b. Paid in lieu of parsonage, line 17 only on clergy worksheet.

**OTHER BENEFITS**

43 Total Accountable reimbursements paid (typically no more than total of lines 21a-c on clergy worksheet)

44a Health Insurance Allowance - total paid to/for pastor and associate pastor(s) for health insurance allowance (in most cases, line 5 of clergy worksheet)

44b Total Other Cash Allowances paid to/for pastor/associate (if applicable, typically line 2 of clergy worksheet)

44c Bonuses, special offerings, and other payments made to the pastor and associate pastor(s)

**STAFF**

45 Total amount paid in salary and benefits for all other church staff and diaconal ministers (include pulpit supply here, DSA/CLM report on line 41)

**OPERATIONS & PROGRAMS**

- 46 Total amount spent for local church program expenses
- 47 Total amount spent for other local church operating expenses/budget (do not include capital expenditures, report those on line 49)

**DEBT & CAPITAL PAYMENTS**

- 48 Total amount paid for principal and interest on indebtedness loans mortgages etc.
- 49 Total amount paid on capital expenditures for building improvements and major equipment purchases

50 **TOTAL AMOUNT PAID BY THE LOCAL CHURCH ON ALL EXPENDITURES**   
SUM OF LINES 29a through 49

**TABLE 3**

**UNITS**

51 Number of households giving to the local church

**BUDGET / SPENDING PLAN**

- 52a Amount received through pledges
- 52b Amount received from non-pledging but identified givers
- 52c Amount received from unidentified givers (example: loose currency/coins in offering plate)
- 52d Amount received from interest and dividends and/or transferred from liquid assets
- 52e Amount received from Sale of Church Assets
- 52f Amount received through building use fees contributions and rentals
- 52g Amount received through fundraisers and other sources to help support local budget/operating expenses

52 **Total income for annual budget/spending plan**   
Total sum of 52a + 52b + 52c + 52d + 52e + 52f + 52g

**CAPITAL CAMPAIGNS AND OTHER DESIGNATED PROJECTS**

- 53a Capital campaigns
- 53b Memorials endowments and bequests
- 53c Funds from other sources and projects including sale of buildings held for future use
- 53d Amount received for Special Sundays General Advance Specials World Service Specials and other forms of directed benevolent (charitable) giving

53 **Total income for designated causes including capital campaign and other special projects**   
Total sum of 53a + 53b + 53c + 53d

**OTHER SOURCES / CONNECTIONAL FUNDS**

- 54a Equitable Compensation Funds received by Church or Pastor
- 54b Advance Special apportioned and connectional funds received by church
- 54c Other grants and financial support from institutional sources

54 **Total Support from other institutions**   
Total sum of 54a + 54b + 54c

-- GRAND TOTAL--

55

Total income from connectional and other institutional sources outside the local church. (SUM OF LINES  
52 + 53 + 54)